



Your Personal Digital Asset Fortress





Disclaimer

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swissfortress.com



Next generation non-custodial system

Truly easy and secure to use



- All addresses are replaced by a single unique "Sendto-name" system
- Completely chain agnostic system
- Revolut and PayPal-like experience
- User does not have to understand crypto addresses at all
- Dedicated NFC hardware wallet available supporting (FortressCard[™])

Encrypted and private chat



- End-to-end encrypted communicator available amongst all the "Sendto-name" users
- Exchange information, files and verified credentials
- Decryptable ONLY with receiver private keys

Enhanced Self-Sovereign Identity



- Securely shared via built-in encrypted chat
- Compatible with on/offchain KYC verifications

Fortress Coin[™]

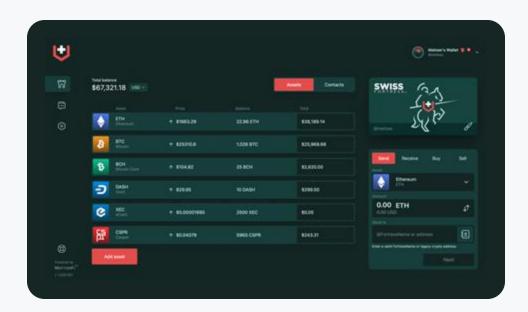


- Secures registered names and cryptographic proofs
- Rewards miners for securing the network
- Facilitates use of Encrypted chat and Enhanced SSI



SwissFortress™ wallet overview

- Send-to-name fully functional
- Beta available for download



- Encrypted chat fully functional
- Enhanced SSI: under development

Operational on testnet of the major blockchains including BTC, BCH, ETH, Casper and ERC-20 tokens

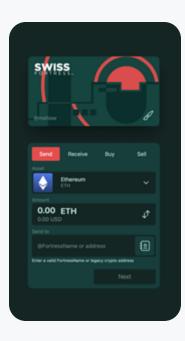


Send/receive any digital asset with globally unique names

Send to and receive with easy-to-read names

Non spoof-able

Works with any chain and legacy addresses





Name registration cost is customized by subdomain

No risk of revealing which names owns which addresses

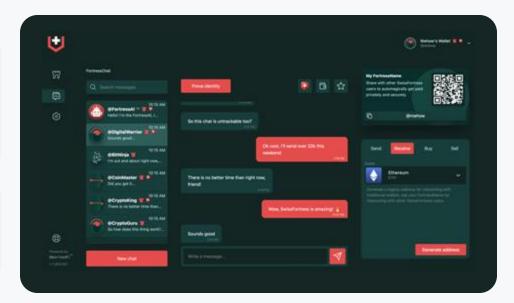
Wallet auto generates receive on-chain addresses in an untraceable way. Impossible to determine assets owned by "alice" by 3rd party observer



Encrypted and private chat

Share messages & shortly the decentralized KYC credentials

Completely free to use



 All communication decryptable only with receiver private keys

Very easy to operate (no additional complicated PGP needed unlike with emails)

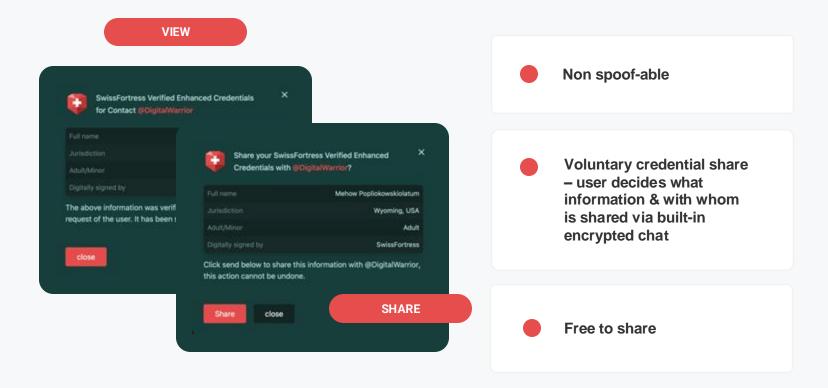
End-to-end secure communication



Enhanced Self-Sovereign Identity

Receive credentials that form a Cryptographic Proof between actual identity and on/off chain transactions

Unlimited number of credentials



Allows for Institutional Grade KYC/AML

SWISS FORTRESS I MATTERFI



NFC hardware wallet

THE FORTRESSCARD™

Best in class chip made in cooperation by Samsung, Tangem and MatterFi

New patent pending on-chip software



Supports the whole suite of SwissFortress[™] functionalities

English available now,German/French coming

Custom co-branded cards in batches of min. 1000 pieces available



Competitive Matrix of domains/names systems

Why today's names systems are broken?

- ✓ Centralized/Decentralized databases of receiving addresses – easy to look up balances and history
- √ Security risks increased exposure to hackers
- ✓ Static addresses lack of privacy for both individuals and institutions
- ✓ Some systems like ENS working only with EVM-compatible chains
- ✓ Centralized names systems such as Mastercard Crypto Credentials can censor transactions





Market Opportunity





As of December 2023 – 575 M identity-verified cryptoasset users



The global user base of cryptocurrencies increased by nearly 190% between 2018 and 2020, only to accelerate further in 2022



Usability and difficult onboarding are major entry barriers for crypto users*

Send to Name unlocks Web3 for next billions of users making their experience seamless and secure

^{*}https://rif.technology/content-hub/crypto-entry-barriers/

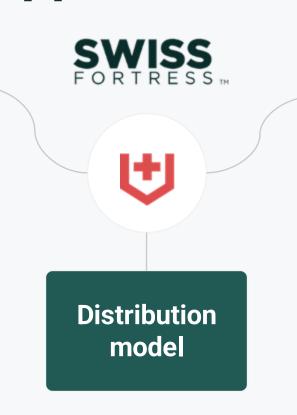


Distribution model based on API/SDK and revenue share opportunities





- √ The role of SwissFortress is to develop decentralized database of Names
- √ We incentivize various industry players to use our technology via API/SDK
- ✓ API enables for Humans and AI send to name of all supported cryptos/tokens/NFTs, decentralized encrypted chat, and peer to peer decentralized KYC



Revenue share opportunity



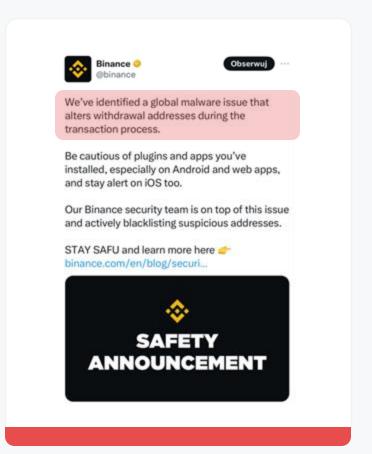
- √ Wallets Implementing our API will:
 - ✓ Substantially improve UX
 - √ Improve security of their users
 - √ Improve privacy for their users
- √ Additional revenue streams: our partners/resellers will receive 25% of revenue from sales of the Names through their platforms



Malware and phishing is on the rise – SwissFortress Stops It

Crypto hacks cost of over USD 1.8B in 2023¹ and USD 1.6B in first seven months of 2024²

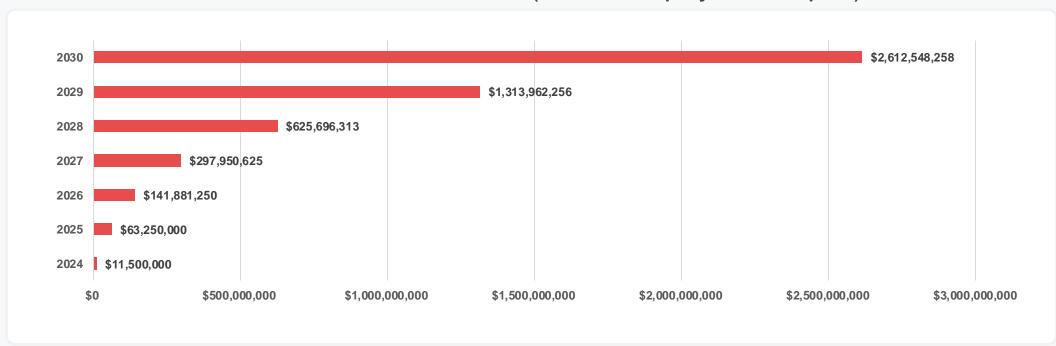
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- https://timesofin.dia.indiatimes.com/technology/tech-news/crypto-hacks-surge-in-2024-but-how-the-reason-reportedly-is-not-hackers/articleshow/112628131.cms



Business Model



Revenue from new users + renewals (USD 10/Name per year subscription)





Retail Name pricing:

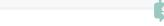
- USD 10/Name per year
- USD 25/Name for 3 years subscription
- USD 100/ Name for lifetime subscription



Top level Name pricing:

such as

- @binance,
- @john to be determined



For the model purposes:

- Only USD/Name per year subscription taken into account
- 25% renewals assumed from previous year



FortressCoin™ - Overview

- Utility token issued by SwissFortress AG
- Deflationary by design
- Secures registered names, signalling, chat and cryptographic proofs

- Interoperable and privacy-preserving across multiple blockchains
- Enables seamless and private send-to-name transactions



Target FortressCoin™ Prices and Funding Rounds

Total token supply: 12.5B

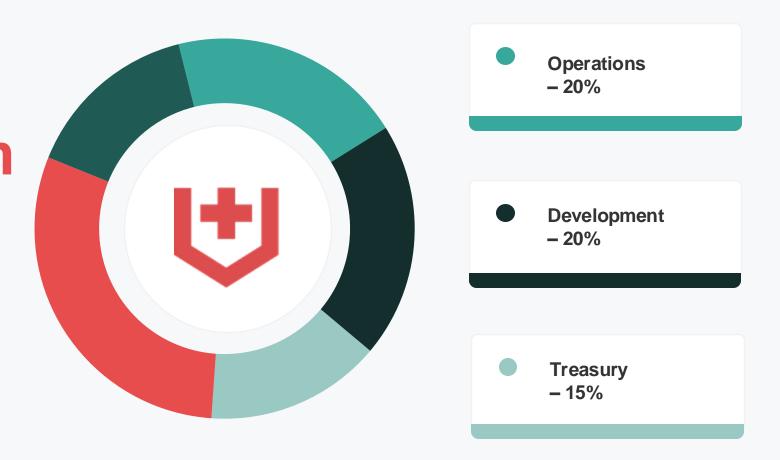
	Timeline	Target Price	Tokens Sold	% of Total Supply Sold	% of Total Liquidity Available*	FDV
Private Round 1 - Preferential	Nov 2024	\$0.005	937M	7.5%	0	\$62,5M
Private Round 2	Jan 2025	\$0.0075	625M	5%	0	\$93.75M
CEX Exchange Listing	Jul 2025	TBD	TBD	TBD	10%	TBD



Target Token Distribution

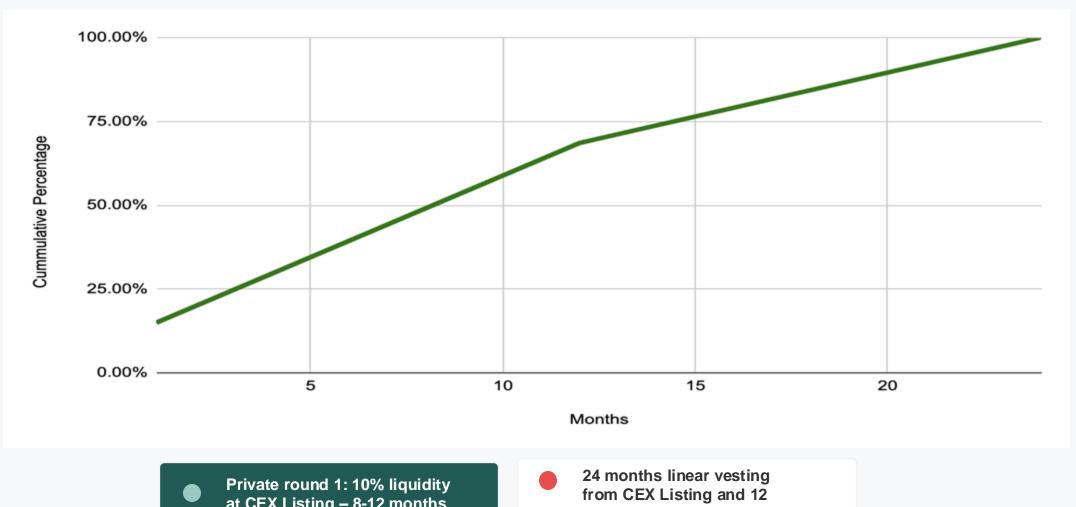
Advisors & Team – 15%

User Incentives - 30%





Vesting Schedule From CEX Listing



at CEX Listing – 8-12 months out

months preferential vesting for key partners

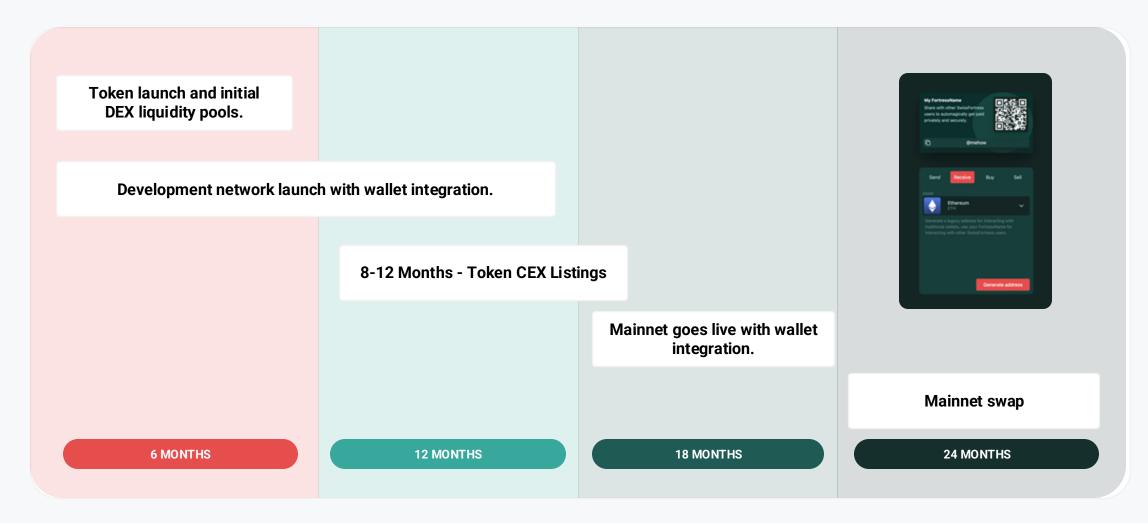


Current offering – Private round 1

- 1 Current round at \$0.005 USD targeting strategic investors and KOLs
- Two private funding rounds planned **before public options**
- No more than 7.5% of total supply sold in this round and released on a gradual schedule
- 4 10% liquidity at **CEX listing**
- Funding to be used to build and deploy a pre-mainnet token and mainnet



Project Roadmap





Partners & Traction







TECHNOLOGY PARTNER



Beta version of desktop wallet, mobile in development



Strong worldwide partnerships



Patent-pending, unique technology

Headquartered in Baar, Switzerland



Meet our Team



Amer Vorhora

CEO. FOUNDER

Amer has a background in finance with Rothschild Bank and a multi-family office in Zurich. He started his career in London advising on private equity and M&A at First Capital and direct investments at First Ventures.



Will Adams

BOARD MEMBER

Senior executive with over 19 years experience in financial markets and over 10 years developing and structuring investment portfolios for family offices, hedgers, corporations, institutional speculators and pension funds.



Billy Mullins

СТО

m

(III)

Over 20 years in technical leadership in blockchain, mobile payments, SaaS, regulatory big data, proprietary trading, and investment banking. Former SVP, Goldman Sachs and Macquarie Group.



Michal "Mehow" Pospieszalski

PRESIDENT, CO-FOUNDER

Ex-white hat hacker and developer for US government, high security clients with 30+ years experience in cybersecurity. Author of 9 Mfi patents, former DC Beltway CTO.



Karolina Komarnicka

СМО

She has over a decade of experience working with Fortune 500 companies, promoting them in leading media outlets and on global tech conferences. In her previous role, she raised \$36m from prominent investors like Rakuten and Draper Esprit.



Clara Kaiganuti

COO

Lawyer specialized in financial services industry for 16 years. Holds MBA Essentials qualification from the London School of Economics and Political Science.



Our Advisors



Michael Terpin

ADVISOR

"Godfather of Crypto", CEO of Transform Ventures, leading blockchain advisory firm and venture studio, and Transform Studios, a Bermuda-based blockchain incubator. Known for high-profile launches of early crypto including ETH and Tether.





Adrian Zduńczyk

ADVISOR

The only Chartered Market Technician® from Poland. Founder and CEO of THE BIRB NEST – a dynamic startup scaling up to become a worldwide blockchain consulting company. Cofounder of YellowBlock. Finance Councilor at Mighty Labs DAO. Respected in the industry, with over 650 000 Twitter followers.





Jakub Żurawiński

(III)

ADVISOR

Lawyer and business development professional with 10 years of experience gathered in international and domestic projects. Co-founded blockchain startup valued at + USD 250M and onboarded over 80 investors.

Interested in Investing or Have Any Further Questions?

REACH OUT

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Schedule a meeting

swissfortress.com





